

STANDARD CLAIMS AND APPEALS FORMS UPDATE

VA WANTS TO MAKE CLAIMS FILING FASTER AND EASIER

VA wants to make it as fast and easy as possible for Veterans and Survivors to file their claims for compensation, pension and survivors benefits and receive a timely and accurate decision on their claims. As of March 24, 2015, VA required Veterans and Survivors to use standardized forms when filing their claims and appeals. The standardized forms enable claimants to clearly identify the symptoms or conditions for which they are seeking while helping to ensure VA receives the information needed to process their claims. Veterans Service Organizations, state and county agencies, and other stakeholders are vital partners in the benefit claims process, providing assistance to Veterans and survivors in submitting their claims, both online and in paper form.

ANYONE SUBMITTING A CLAIM IS NOW REQUIRED TO USE A FORM

These forms are designed to capture the specific information VA needs to process compensation, pension, and other benefit claims.

- Veterans may file disability compensation claims online through eBenefits, or by submitting <u>VA Form 21-526EZ</u>, *Application for Disability Compensation and Related Benefits*.
- Wartime Veterans may file for needs-based pension using <u>VA Form 21-527EZ</u>, *Application for Pension*.
- Survivors filing claims for dependency and indemnity compensation (DIC), survivors' pension, and accrued benefits must complete <u>VA Form 21-534EZ</u>, *Application for DIC*, *Death Pension*, and/or Accrued Benefits.
- Veterans and Survivors who need additional time to gather the information needed to support their claims may use the optional *intent to file* process. Submission of the new <u>VA Form 21-0966</u>, *Intent to File a Claim for Compensation and/or Pension, or Survivors Pension and/or DIC*, protects the claimant's effective date while allowing the claimant up to 1 year to collect supporting information and submit the appropriate application form. (see our fact sheet on the intent to file process)



Standardized notice of disagreement forms now required as the first step in the process of appealing a VA compensation decision

Veterans wishing to initiate appeal of a VA disability compensation decision issued after March 24, 2105, are now required to express their disagreement through submission of <u>VA Form 21-0958</u>, *Notice of Disagreement*. Veterans and their representatives previously used the form on an optional basis. Veterans must now use this form whenever VA provides it to them along with the decision on their disability claim. Veterans and Survivors are not required to use a standardized notice of disagreement form for pension or survivors benefits at this time.

HOW WILL USE OF STANDARDIZED FORMS HELP VETERANS?

- Standardization of the filing process will lead to faster claim decisions and less uncertainty when filing claims and appeals. Use of standard forms will enable Veterans to more clearly identify the benefit they are seeking, making the filing process much more efficient.
- Submission of the required forms will help to ensure VA receives the information it needs to process the claim. The forms clearly identify what the Veteran must provide to support their claims no more guessing games.
- VA encourages Veterans to file their compensation claims online through the eBenefits web portal. eBenefits guides claimants through the application process with a series of questions that elicit the information that would otherwise be captured on the paper standard claim form. Veterans who cannot file online, or choose not to file online, can work with a Veterans Service Organization or state or county representative that can file the information online through the Stakeholder Enterprise Portal. Veterans may also download the forms from www.va.gov/vaforms/ or call 800-827-1000 to have the correct form sent to their home. Completed forms may be mailed or faxed back to VA.
- Standardized forms are a key component of VA's claims transformation and will help achieve the Department's goal of eliminating the claims backlog by the end of this year.

